Item 1: Cover Page for Part 2B of Form ADV: Brochure Supplement March 2020

Michael Bono



Elevate your future.

27 East Market Street Corning, NY 14830 www.BCKPartners.com

Firm Contact: James Kaffenbarger Chief Compliance Officer

This brochure supplement provides information about Michael Bono that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Kaffenbarger if you did not receive BCK Partners, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Michael Bono is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD# 6490126.

Item 2: Educational Background & Business Experience

Michael Barney Bono Year of Birth: 1965

Educational Background:

• 1993; State University of New York, Geneseo; Bachelor of Science in Accounting

Business Background:

- 05/2015 Present BCK Partners, Inc.; Investment Adviser Representative
- 03/2008 05/2015 John G. Ullman & Associates, Inc.; Investment Adviser Representative
- 01/1998 03/2008 Market Street Trust Co; Tax Manager

Exams, Licenses & Other Professional Designations:

- 12/2010: CERTIFIED FINANCIAL PLANNER ™
- 06/1996: Certified Public Accountant

CERTIFIED FINANCIAL PLANNER™, CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services. Candidates must pass a comprehensive certification exam (administered in 10 hours over a 2 day period) and agreeing to be bound by the CFP board's standard of professional conduct. As a prerequisite the candidate must have a bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

CERTIFIED PUBLIC ACCOUNTANT, CPAs are licensed and regulated by their state boards of accountancy. Experience and testing requirements for licensure as a CPA generally include minimum college education, minimum experience levels, and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of continuing professional education. Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous *Code of Professional Conduct* which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Michael Bono.

Item 4: Other Business Activities

Michael Bono is a Certified Public Accountant. In such capacity, he may also provide income tax preparation or accounting services. These services are included in BCK Partners, Inc. Comprehensive Financial Management services at no additional cost to the client. The client has the option of

engaging our firm for tax preparation or accounting services to be included in the Comprehensive Financial Management service.

Item 5: Additional Compensation

Michael Bono does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

James Kaffenbarger, Chief Compliance Officer of BCK Partners, Inc., supervises and monitors Michael Bono's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Kaffenbarger if you have any questions about Michael Bono's brochure supplement at (607) 654-1182.